

FSC GCC Fixed Income Report

18/03/2024

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	0.88	4.875	98.78	99.28	5.73	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	2.97	5.375	99.13	99.70	5.48	BB+	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	22.97	6.500	99.14	99.99	6.50	BB+	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.24	4.750	97.96	98.50	5.47	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2038	3.83	5.625	100.01	100.61	5.44	BB+	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	23.83	6.750	100.95	101.72	6.60	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	6.86	6.250	102.71	103.38	5.65	BB+	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	26.86	7.000	104.02	104.86	6.61	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2027	3.61	6.750	103.54	104.12	5.47	BB+	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	8.61	7.375	110.03	110.73	5.77	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.24	4.875	97.89	98.63	5.13	BB+	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	1.62	5.932	100.27	100.88	5.35	BB+	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.00	4.750	97.84	98.04	5.81	BB+	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.14	3.958	97.50	97.56	6.22	BB+	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	3.64	5.200	98.75	99.00	5.51	BB+	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.16	5.196	98.11	98.38	5.76	BB+	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.13	5.125	97.46	97.84	5.72	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	6.88	5.800	99.67	100.05	5.79	BB+	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.10	6.625	102.67	103.05	5.78	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	99.91	100.69	10.36	04/06/2026	7.27	-	PERP/CALL	USD

GCC Sovereign

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.08	3.125	91.42	91.90	4.67	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.12	3.125	96.30	96.70	4.78	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/06/2021	02/06/2028	4.21	1.625	88.15	88.60	4.64	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2051	27.49	3.000	66.98	67.69	5.23	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	7.49	1.875	82.30	82.79	4.62	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	23.56	4.125	83.27	84.00	5.32	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	3.56	3.125	94.65	95.12	4.63	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	25.54	3.125	69.45	70.21	5.26	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	16/04/2020	16/04/2050	26.08	3.875	79.10	79.88	5.31	AA	AT MATURITY	USD
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	6.95	1.700	82.35	82.80	4.62	AA	AT MATURITY	USD
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.36	4.000	64.82	65.76	6.81	BB+	AT MATURITY	USD
Finance Department Government of Sharjah	10/03/2021	10/03/2033	8.98	3.625	83.61	84.48	5.88	BB+	AT MATURITY	USD
Bahrain Government International Bond	30/09/2019	30/09/2031	7.53	5.625	93.60	94.38	6.58	BB+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2051	26.86	6.250	82.20	83.15	7.75	B+	AT MATURITY	USD
Bahrain Government International Bond	24/11/2015	26/01/2026	1.86	7.000	100.80	101.48	6.14	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2033	8.86	5.250	88.09	88.91	6.95	B+	AT MATURITY	USD
Bahrain Government International Bond	25/01/2021	25/01/2028	3.85	4.250	92.72	93.50	6.17	B+	AT MATURITY	USD
Bahrain Government International Bond	16/09/2020	16/09/2032	8.50	5.450	90.86	91.69	6.75	B+	AT MATURITY	USD
Bahrain Government International Bond	18/11/2021	18/05/2034	10.17	5.625	89.45	90.23	6.98	B+	AT MATURITY	USD
Qatar Government International Bond	29/06/2000	15/06/2030	6.24	9.750	127.33	128.15	4.52	AA	AT MATURITY	USD
Qatar Government International Bond	24/11/2009	20/01/2040	15.84	6.400	112.46	113.29	5.16	AA	AT MATURITY	USD
Bahrain Government International Bond	20/09/2017	20/09/2029	5.51	6.750	100.29	101.07	6.52	BB+	AT MATURITY	USD
Bahrain Government International Bond	17/09/2014	19/09/2044	20.53	6.000	82.11	83.03	7.65	B+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/01/2050	25.83	5.250	92.72	93.42	5.74	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2025	1.08	4.000	98.39	98.70	5.26	A+	AT MATURITY	USD
Saudi Government International Bond	17/04/2018	17/04/2030	6.08	4.500	97.20	97.69	4.94	A+	AT MATURITY	USD
Saudi Government International Bond	16/01/2019	16/04/2029	5.08	4.375	97.28	97.76	4.88	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2030	6.60	3.250	89.97	90.50	4.96	A+	AT MATURITY	USD
Saudi Government International Bond	22/04/2020	22/10/2025	1.60	2.900	96.31	96.73	5.06	A+	AT MATURITY	USD
Saudi Government International Bond	03/03/2021	03/03/2030	5.96	0.625	84.16	84.98	3.46	A+	AT MATURITY	EUR
Saudi Government International Bond	04/10/2017	04/03/2028	3.96	3.625	95.30	95.75	4.82	A+	AT MATURITY	USD

GCC Corporate

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.05	7.363	101.66	102.49	6.62	A	AT MATURITY	USD
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.06	7.163	100.02	100.07	5.75	A	AT MATURITY	USD
Emirates NBD Bank PJSC	10/07/2018	10/07/2025	1.31	7.258	100.47	101.08	6.37	A	AT MATURITY	USD
Emirates NBD Bank PJSC	15/11/2022	15/11/2027	3.66	6.794	99.88	100.70	6.55	A	AT MATURITY	USD
Emirates NBD Bank PJSC	16/06/2020	16/06/2025	1.25	7.897	101.62	102.18	6.06	A	AT MATURITY	USD
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.00	7.085	100.00	100.00	6.99	NR	AT MATURITY	USD
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	1.93	7.356	101.93	101.70	6.39	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.26	6.807	100.18	100.24	5.87	A	AT MATURITY	USD
ADCB Finance Cayman Ltd	24/10/2019	24/10/2024	0.60	6.757	99.94	100.55	5.80	A	AT MATURITY	USD
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.11	7.108	100.01	100.07	6.86	A	AT MATURITY	USD
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	1.45	7.305	100.77	101.90	5.91	A	AT MATURITY	USD
Mashreqbank PSC	22/05/2019	22/05/2024	0.18	7.187	100.10	100.20	5.98	A-	AT MATURITY	USD
Mashreqbank PSC	28/05/2019	28/05/2024	0.19	7.199	100.11	100.23	5.98	A-	AT MATURITY	USD
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	17.62	6.875	116.10	116.93	5.38	AA	AT MATURITY	USD
First Abu Dhabi Bank PJSC	08/07/2019	08/07/2024	0.31	6.491	100.24	100.31	5.51	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.61	6.500	111.83	112.99	5.13	AA-	AT MATURITY	USD
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	12.61	6.500	111.65	112.41	5.15	AA-	AT MATURITY	USD
Finance Department Government of Sharjah	23/02/2023	23/11/2032	8.68	6.500	103.21	104.00	5.90	BB+	AT MATURITY	USD
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.29	6.850	108.22	109.11	5.85	BBB	AT MATURITY	USD
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	1.55	6.875	101.09	101.72	5.69	B+	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2024	0.64	7.625	100.28	100.41	6.93	NR	AT MATURITY	USD
Bapco Energies BSCC	07/11/2018	07/11/2028	4.64	8.375	107.14	107.81	6.40	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.07	6.500	98.63	99.40	6.67	NR	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	0.66	6.295	99.69	100.19	5.93	B+	AT MATURITY	USD
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	6.58	6.250	101.43	102.11	5.86	NR	AT MATURITY	USD
Bapco Energies BSCC	25/10/2017	25/10/2027	3.60	7.500	102.23	102.47	6.71	B+	AT MATURITY	USD
GFH Sukuk Ltd	28/01/2020	28/01/2025	0.87	7.500	99.49	99.69	7.86	B	AT MATURITY	USD

GCC Corporate

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QNB Finance Ltd	02/12/2022	02/03/2028	3.96	6.831	98.54	99.20	7.03	-	AT MATURITY	USD
QNB Finance Ltd	02/08/2022	02/08/2027	3.37	6.860	98.77	99.54	6.98	NR	AT MATURITY	USD
QNB Finance Ltd	03/09/2020	03/09/2025	0.96	6.645	99.67	100.33	6.29	NR	AT MATURITY	USD
QNB Finance Ltd	05/12/2022	05/09/2028	4.47	6.970	98.36	99.03	7.08	-	AT MATURITY	USD
QIB Sukuk Ltd	07/02/2020	07/02/2025	0.89	6.928	100.98	101.38	5.36	NR	AT MATURITY	USD
QNB Finance Ltd	11/04/2019	11/04/2024	0.07	6.835	99.97	100.02	6.44	NR	AT MATURITY	USD
QIB Sukuk Ltd	11/09/2019	11/09/2024	0.48	7.083	100.49	100.73	5.54	-	AT MATURITY	USD
QNB Finance Ltd	12/03/2019	12/03/2024	(0.02)	6.928	99.88	100.23	0.00	NR	AT MATURITY	USD
QIB Sukuk Ltd	12/09/2019	12/09/2024	0.49	7.082	100.48	100.72	5.58	-	AT MATURITY	USD
QNB Finance Ltd	13/06/2019	13/06/2024	0.24	6.837	99.92	100.06	6.56	-		